

Tax Automate

Tax Automate is a highly flexible end-to-end single modular platform that integrates and automates your income tax compliance and reporting processes, locally and/or globally.

Current Tax Compliance Pain Points

Some of the current challenges in managing tax and financial reporting include:



Disparate data sources (e.g. MS Excel® spreadsheets, Enterprise Resource Planning systems, General Ledgers, sub-systems) lead to multiple sources of truth and risk of human error.



Disjointed processes – separate approaches for the tax accounting and return processes lead to inefficiencies and time pressures to calculate tax throughout the year and meet tax compliance obligations.



Limited resources – pressure to address increasing compliance obligations with lean tax/finance department headcount and budgets.



Document management – lack of a central document repository for the management of financial and tax documents.

A Single, Modular and Flexible Automation Platform

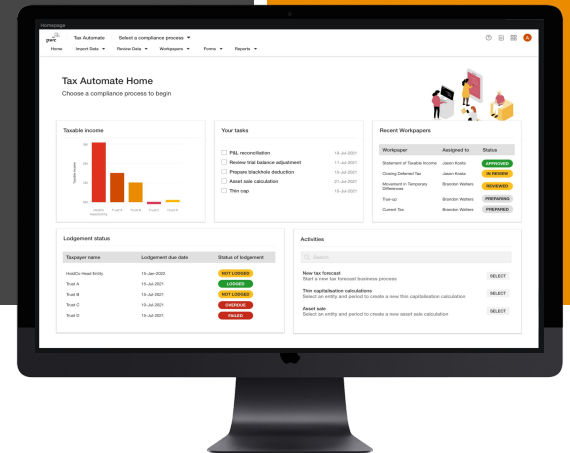
Tax Automate is a modular platform used for managing data collection, analysis, tax reporting and compliance. The platform has the following modules available to licence individually or collectively:

- Australian Corporate Tax Compliance Module
- Australian Tax Provisioning Module
- Global Tax Provisioning Module
- Trust Tax Compliance and Distribution Calculations Module
- Premium Tax Data Analytics Module

PwC Tax Automate

Designed, developed and supported by income tax professionals for income tax professionals

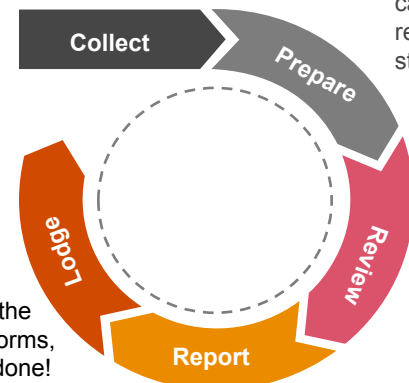
- ✓ In-sourcing
- ✓ Outsourcing / co-sourcing
- ✓ Multi-jurisdictional
- ✓ Configurable
- ✓ Workflow



How it works

Collect data by automatically extracting and uploading all of your source financial data

Prepare flexible calculations, reports, forms and statements



Lodge the return/forms, you're done!

Review collaboratively with a detailed audit trail from disclosure to data source

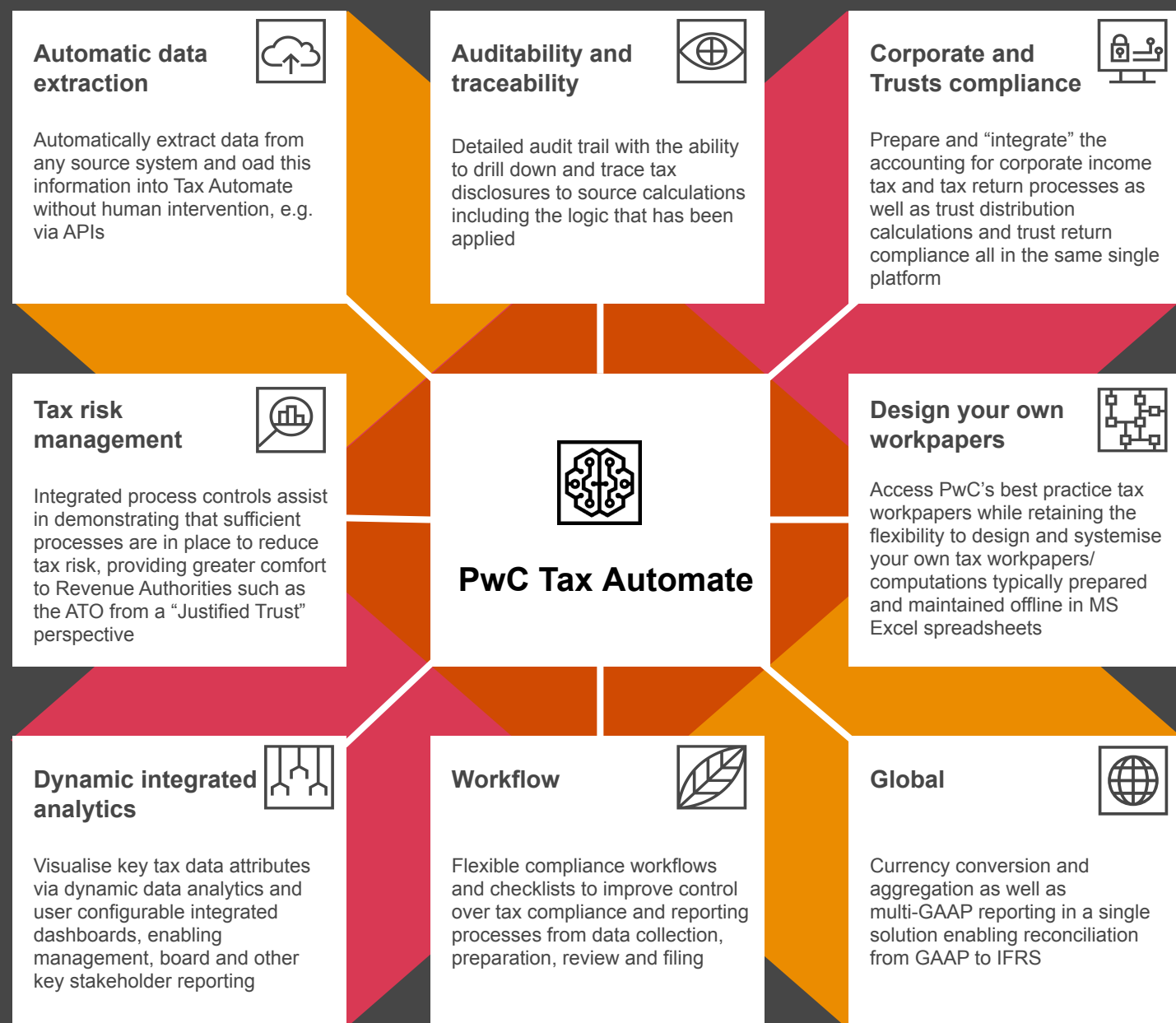
Report results via flexible workpapers and dynamic interactive dashboard analytics



What amazed me is just how much time was saved. Not only did we realise efficiencies in our team, there were also time savings for the teams reporting to us, because much of the data manipulation was automated, completely eliminating time consuming processes.

Mark Bradford, Head of Tax at Qantas.

Tax Automate is the only established end-to-end solution that streamlines, manages and automates your tax provisioning, income tax compliance, tax calculations for trust distribution purposes and trust compliance processes all in the same single platform. Key features and benefits include:



For more information and to arrange a demonstration of Tax Automate, please contact:



Ronen Vexler

Partner, Tax Reporting and Innovation

M: +61 402 220 798

E: ronen.vexler@pwc.com



Zac Correia

Partner, Tax Reporting and Innovation

M: +61 422 081 306

E: zac.correia@pwc.com



Daniel Levin

Partner, Tax Reporting and Innovation

M: +61 422 419 538

E: daniel.levin@pwc.com



This content is for general information purposes only, and should not be used as a substitute for consultation with professional advisors.

© 2023 PwC. All rights reserved. PwC refers to the Australia member firm, and may sometimes refer to the PwC network. Each member firm is a separate legal entity. Please see www.pwc.com/structure for further details. This content is for general information purposes only, and should not be used as a substitute for consultation with professional advisors. Liability limited by a scheme approved under Professional Standards Legislation.