

Mining Excellence at PwC

PwC delivers local solutions to global challenges

The mining sector is facing a range of competing trends and a rapidly changing global business environment. Against the backdrop of falling commodity prices, miners need to rapidly reduce their operating costs and balance shareholder dividend expectations against the case for making strategic divestments and opportunistic acquisitions. Safety, environmental and community principles also continue to shape the industry as miners look to achieve their licence to operate and deliver on corporate responsibilities.

Mining Excellence at PwC has been designed to mobilise and leverage PwC's collective global knowledge and connections to deliver an exceptional and tailored client experience, helping our clients navigate the complex industry landscape and meet their growth aspirations. Our team of specialists is exclusively focused on the sector and brings an industry-based approach to deliver value for you and your organisation.

From the boardroom to the pit floor, PwC has the broadest range of mining professional services in Australia and globally. PwC is uniquely positioned to connect the operational, technological and financial aspects of mining to create new forms of sustainable value for miners and their suppliers.

To learn more please visit us at:
www.pwc.com.au/mining

Mining Excellence at PwC provides our clients:

leading edge knowledge and insight

With significant investment in the research behind our mining publications and a comprehensive industry learning and development program, our professionals can share both industry and technical insight with our clients, such as:

- A library of industry publications designed to help challenge “conventional” thinking and delve into topical industry issues. This includes:
 - flagship publications including *Mine* and *Aussie Mine*
 - The *Insight Series* focuses on specific issues most important to miners



- An extensive industry development program for our people and clients. This features our annual university-style short courses/symposiums:
 - *Hard Hat: The Mining Experience* (Australia)
 - *Americas School of Mines* (North America)
 - *London School of Mines* (United Kingdom)
 - *Asia School of Mines*



connections to our vast network of mining experts and global client portfolio

We have the widest network of industry experts who work out of strategic mining hubs across the globe to help better connect you to vital mining markets.

Our connections provide:

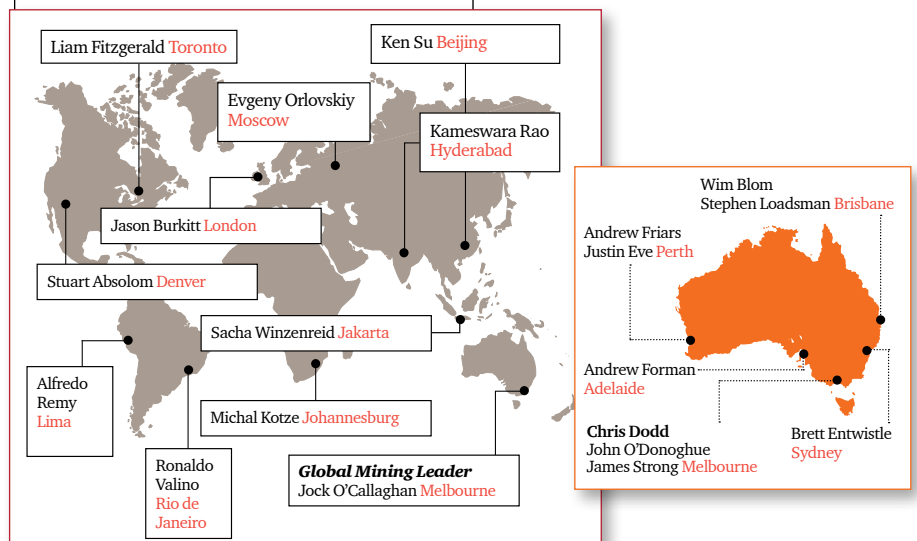
- seamless client service delivered with collaborative cross-border account management
- maximised deal potential through a well-connected global community of mining leaders
- a well-connected and mobile workforce to ensure effective service delivery in even the most remote mining locations.

the delivery of an experience that meets our clients' definition of 'value'

With mining experts working around Australia and the world, PwC mining teams are helping clients deliver on specific projects and organisational productivity and growth aspirations.

We offer strategy & operational consulting, digital change, deals, tax and audit services to global corporations and locally listed companies, including:

- a suite of niche mining consulting capabilities focused on improving productivity across mining operations and effectively managing risk to help our clients grow their business and deliver shareholder value
- a comprehensive client feedback program to ensure we are always improving and delivering on individual client needs.



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