



12 May 2022

To the creditor as addressed

Dear Sir/Madam

Willmott Forests Ltd
ACN 063 263 650
(In Liquidation) (WFL or the Company)

Notice of intention to declare a first and final dividend to unsecured creditors

I refer to my appointment as Administrator and subsequent appointment as Liquidator of WFL and my letter dated 4 February 2019 calling for creditors of WFL to submit their formal proof of debt or claim (the **Previous Letter**).

I am now in a position to declare a first and final distribution to unsecured creditors on **29 June 2022**. If you believe you have a claim against WFL, you are required to submit a Formal Proof of Debt **on or before 6 June 2022** to participate in the distribution. If you fail to submit your claim by this date, you may be excluded from participating in the dividend.

Enclosed are the following documents for this purpose:

- Form 548 - Notice of intention to declare a first and final dividend to unsecured creditors
- Frequently asked questions (**FAQs**) – Unsecured creditor dividend

Forms for completion (where applicable):

- Form 535 – Formal Proof of Debt Form (**Formal POD**) – all creditors with a claim against the Company who wish to participate in the dividend are invited to complete this form
- Vendor Creation Form (**VCF**) – all creditors participating in the dividend are required to complete this form to receive payment by electronic funds transfer.

If you have already submitted a Formal POD in response to the Previous Letter, you will not be required to resubmit your claim unless the value of your claim has changed. Similarly, you will not need to provide another VCF unless your details (including banking information) have changed. However, please contact my office to confirm we have a Formal POD and VCF registered for you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Jaydon Patel'.

Liquidator

Enc.

Date of appointment:	22 March 2011
Contact name:	Jaydon Patel
Telephone number:	+61 3 8603 0332
Email:	Jaydon.patel@pwc.com

PricewaterhouseCoopers, ABN 52 780 433 757
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FORM 548

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR
OF INTENTION TO DECLARE A FIRST AND FINAL DIVIDEND**

**WILLMOTT FORESTS LIMITED
(IN LIQUIDATION)
ACN 063 263 650 (the Company)**

A first and final dividend to unsecured creditors of the Company is to be declared on **29 June 2022**.

You are required formally to prove your debt or claim on or before **6 June 2022**.

If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

A Formal Proof of Debt form is enclosed.

DATED this 12th May 2022



Craig Crosbie
Liquidator

PricewaterhouseCoopers
2 Riverside Quay
SOUTHBANK VIC 3006

Date of appointment:	22 March 2011
Contact name:	Jaydon Patel
Telephone number:	+61 3 8603 0332
Email:	Jaydon.patel@pwc.com

Frequently asked questions (FAQs) – Unsecured creditor dividend

Who can submit a claim?

Unsecured creditors of WFL who have a debt or claim arising by an act of WFL, or an agreement, circumstance or event that occurred on or before 6 September 2010 (being the date the previous voluntary administrator was appointed to the WFL) are welcome to submit a claim against WFL.

Generally, grower investors are not unsecured creditors and are therefore not eligible to participate in the distribution for investment losses. If you are a grower investor and you believe you have an unsecured creditor claim, you will need to provide sufficient evidence in support of your claim. Otherwise, we may reject your claim in full.

What do you need to do to submit a claim?

Before you start, please ensure you have:

- Details of your claim, including how much you are owed; and
- Supporting documents for your claim, such as invoices, delivery dockets and/or contracts. Claims without supporting documents will not be accepted.

To submit your claim, please follow these steps:

1. Complete and sign the 'Form 535 -Proof of Debt or claim form'(Formal POD)
2. Attach your supporting documents.
3. Email the completed, signed form and supporting documents to jaydon.patel@pwc.com. If you would prefer to mail the form and supporting documents, please send these to the Liquidator's office as follows:

Willmott Forests Ltd (in Liquidation)
Attention: Jaydon Patel
PwC
2 Riverside Quay
Southbank VIC 3006

In order to facilitate an electronic dividend payment, please complete the Vendor Creation Form (VCF) and return to the Liquidator's office with your completed Formal POD. Failure to provide a VCF will result in dividend payment being made by cheque.

What do you need to do if you believe you have already submitted a claim?

If you have already submitted a Formal POD and supporting documentation in response to the Liquidator's previous letter (February 2019) you will not be required to resubmit your claim. Nevertheless, please contact my office by emailing jaydon.patel@pwc.com to confirm the details of your claim.

What do you need to do if you would like to update your claim or contact information?

Please submit to the Liquidator's office a revised Formal POD and supporting documentation **before 6 June 2022**. The Liquidator's staff will be in contact with you if we have any questions regarding your POD or disagree with your revised claim.

If your details have changed, please provide your updated contact details.

What will happen after you submit your formal proof of debt or claim?

My office will be in contact with you if we have any questions regarding your POD or disagree with your claim. If your claim is incomplete or your supporting documents are inadequate, we will request you to update your claim.

Willmott Forests Ltd
ACN 063 263 650
(In Liquidation) (WFL or the Company)

When will you be paid?

If your claim is admitted, the dividend payment will be processed on or around the dividend declaration date of 29 June 2022. This is subject to there being no reason for the Liquidator to defer the dividend.

If you fail to submit your Formal POD or I disagree with your claim you may be excluded from participating in the final dividend.

How much will you be paid?

The dividend will be calculated as at the dividend declaration date (29 June 2022).

At this stage I estimate the final dividend to be in the order of 1-2 cents in the dollar, subject to finalising all claims and outstanding liabilities of the liquidation.

Pursuant to Section 553E of the Corporations Act 2011 and Regulation 6.21 of the Bankruptcy Act 1996, dividends of \$25.00 or less are not required to be paid. Based on my current estimates, claims of c.\$1,300 or less are unlikely to receive a dividend payment.

Who should you contact if you have questions?

Please contact Jaydon Patel of my office at jaydon.patel@pwc.com or on +61 3 8603 0332

FORM 535
Corporations Act 2001

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Liquidator of Willmott Forests Ltd (In Liquidation) **(the Company)**

1. This is to state that the Company was on 6 September 2010, and still is, justly and truly indebted

to **(creditor)**
(name of creditor)

of
(address of creditor)

for \$.....

Particulars of the debt are:

Date (date when the debt arose)	Consideration (state how debt arose and attach supporting documentation)	Amount (\$)	Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following
(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount (\$c)	Due Date

*3A. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

*3B. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

** Items 3A & 3B - delete both if the creditor is a natural person and this proof is made by the creditor personally. In other cases, if, for example, you are the director of a corporate creditor or the solicitor or accountant of the creditor, you sign this form as the creditor's authorised agent (delete item 3A). If you are an authorised employee of the creditor (credit manager etc), delete item 3B.*

I have attached the following documents (tick as many as appropriate):

- | | | | |
|-----------------------------------------------------|-----------------------------------------------|---------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Invoices | <input type="checkbox"/> Judgement from Court | <input type="checkbox"/> Letters of demand | <input type="checkbox"/> Orders from Company |
| <input type="checkbox"/> Monthly statements | <input type="checkbox"/> Statutory demand | <input type="checkbox"/> Credit application | <input type="checkbox"/> Guarantee from Company |
| <input type="checkbox"/> Creditors authority letter | <input type="checkbox"/> Other documents | | |

Dated/...../..... Name Signatory.....

Phone Email address.....

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Vendor Creation Form

VENDOR TO COMPLETE

- Please complete and return this Form to Jaydon Patel, email: Jaydon.patel@pwc.com, with supporting documents (where specified)
- A vendor payment cannot be made unless all fields are complete

Vendor Business / Company Name		Nature of trading activity of Vendor (e.g. transport)	
PHYSICAL ADDRESS		POSTAL ADDRESS (Leave blank if same as physical address)	
Street Name and No.		Street Name and No. / P.O Box No.	
Town/Suburb		Town/Suburb	
Post Code		Post Code	
State / Country		State / Country	
CONTACTS			
Company Phone No.		Fax No. (for Purchase Orders)	
Primary Contact Name (1)		Alternative Contact Name (2)	
Mobile No (1)		Mobile No (2)	
Email (for Purchase Orders and general procurement)		Email (for Purchase Orders and general procurement)	
Email	For initial confirmation of Vendor account details and all general correspondence. Must be different to above email addresses.		
COMPANY INFORMATION			
Vendor ABN		GST Registered	Yes <input type="checkbox"/> No <input type="checkbox"/>
BANK DETAILS			
Account Name		Bank No. (BSB)	
Bank A/c Number		Bank Name	
Branch Address			
EVIDENCE	<p>Please provide documentary evidence to substantiate the:</p> <p>1. Bank Account details (may be one of the following):</p> <p><input type="checkbox"/> copy of your pre-printed bank deposit slip</p> <p><input type="checkbox"/> copy of the top portion of your bank statement</p> <p><input type="checkbox"/> letter from your bank confirming the details</p> <p>2. Company/Business physical address</p> <p>(can be letterhead or included on the documents proving Bank Account details outlined in 1 above)</p> <p>(Bank Account Name and Business Name must be identical — otherwise Company/Business Name Registration required)</p>		
Vendor Representation:	I confirm on behalf of the vendor that the information provided in this form (including supporting documents) is correct.		
Name of Person making representation:		Position/Title	
Signature:		Date:	

Thank you for taking the time to complete this form and please attach the supporting documents.

FOR OFFICE USE ONLY**PwC employee who
verified this form and
bank account evidence
(Name and Signature):****Date:****Manager/Director
authorising this form
(Name and Signature):****Date:****Complete the next section where a payment >\$20,000 is being made to the vendor's bank account detailed
overleaf for the first time.****Telephone verification of
the vendor's bank details
completed by
(Name* and Signature):****Date:**

*Please note, where telephone verification of the vendor's bank account is required:

- This cannot be completed by the same PwC employee who verified this form and accompanying evidence
- A detailed file note of the conversation with the vendor's representative must be attached to this form.