



3 November 2023

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

Ten Sixty Four Limited (Subject to Deed of Company Arrangement)
ACN 099 377 849 (the Company)

We refer to previous correspondence in relation to the Company.

Pursuant to the resolution passed at the second meeting of creditors held on 31 October 2023, the Company executed a Deed of Company Arrangement (**DOCA**) on 1 November 2023, and we were appointed Deed Administrators. Consequently, the administration of the Company is now at an end and the Company will operate in accordance with the terms of the DOCA.

A Formal Notice of Execution of the DOCA is attached, and a copy of the DOCA has been lodged with the Australian Securities and Investments Commission as required.

Creditors should note that until such time as the conditions precedent included in the DOCA are met, the Deed Administrators will remain in control of the Company and its operations.

Furthermore, enclosed is a Notice of Intention to Declare a Dividend together with a Formal Proof of Debt form (Form 535).

Failure to prove by 24 November 2023 will result in such creditors being excluded from the benefit of the dividend to be declared on or before 22 December 2023.

If creditors have previously submitted a Formal Proof of Debt and provided all relevant documentation to support their claim, they are not required to re-submit their claim (in the event there is no change to their claim).

Yours faithfully

A handwritten signature in blue ink, appearing to read 'B. Theobald'.

Martin Ford and Simon Theobald
Joint and Several Deed Administrators

Enc

Date of appointment: 2 July 2023
Email: tensixtyfour@au.pwc.com

PricewaterhouseCoopers, ABN 52 780 433 757
Brookfield Place, 125 St Georges Terrace, PERTH WA 6000, GPO Box D198, PERTH WA 6840
T: +61 8 9238 3000, F: +61 8 9238 3999, www.pwc.com.au

Liability limited by a scheme approved under Professional Standards Legislation.

FORM 509E

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

**TEN SIXTY FOUR LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 099 377 849 (the Company)**

To creditors of the Company

1. Notice is given under Section 450B(a) of the Corporations Act 2001 that the Company executed a Deed of Company Arrangement (**DOCA**) on 1 November 2023.
2. A copy of the DOCA may be inspected at the offices of PricewaterhouseCoopers, Brookfield Place, 125 St Georges Terrace, PERTH WA 6000

DATED this 3rd day of November 2023



Martin Ford and Simon Theobald
Joint and Several Deed Administrators

PricewaterhouseCoopers
Brookfield Place, 125 St Georges Terrace
PERTH WA 6000

Email: tensixtyfour@au.pwc.com

FORM 547

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF
INTENTION TO DECLARE A DIVIDEND**

**TEN SIXTY FOUR LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 099 377 849 (the Company)**

A dividend is to be declared on or before 22 December 2023 for the Company.

You are listed as a creditor in the books and records of the Company, the Report on Company Activities and Property, or you are known to us to claim to be a creditor.

You are required to formally prove your debt or claim on or before **Friday, 24 November 2023**. If you do not, you will be excluded from the benefit of the dividend.

A Formal Proof of Debt form (Form 535) is enclosed. Please ensure your Formal Proof of Debt and documentation to support your claim is submitted to this office before the relevant date.

DATED this 3rd day of November 2023.



Martin Ford and Simon Theobald
Joint and Several Deed Administrators

PricewaterhouseCoopers
Brookfield Place, 125 St Georges Terrace
PERTH WA 6000

Email: tensixtyfour@au.pwc.com

FORM 535
CORPORATIONS ACT 2001

ACN 099 377 849

Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Deed Administrators of Ten Sixty Four Limited (Subject to Deed of Company Arrangement)

1. This is to state that the company was, on 2 July 2023 ⁽¹⁾ and still is, justly and truly indebted to ⁽²⁾ (full name):

.....
(‘Creditor’)

.....
of (full address)

for \$.....dollars andcents.

Particulars of the debt are:

Date	Consideration ⁽³⁾ state how the debt arose	Amount \$	GST included \$	Remarks ⁽⁴⁾ include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

☐

I am **not** a related creditor of the Company ⁽⁵⁾

☐

I am a related creditor of the Company ⁽⁵⁾

relationship:

3A.^{(6)*} I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.^{(6)*} I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this day of 2023

Signature of Signatory

NAME IN BLOCK LETTERS

Occupation

Address

Email

See Directions overleaf for the completion of this form

OFFICE USE ONLY

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per CRA/RATA	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (*insert number of pages*) pages marked (*insert an identifying mark*) referred to in the (*insert description of form*) signed by me/us and dated (*insert date of signing*); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.