

17 November 2021

To the employees as addressed

PAS Group of Companies as per attached schedule (Appendix A) ("the PAS Group")

Notice inviting formal proof of debt or claim

We refer to our letter dated 17 November 2021 calling for creditors of the PAS Group to submit their formal proof of debt or claim (**Claim**) by **23 December 2021**.

Why are you receiving this letter?

As an employee of the PAS Group on 29 May 2020, you were recorded as a creditor of the PAS Group.

What do you need to do?

Our records indicate that all employees have been paid their employee entitlements in full and no claims remain outstanding. In this case, you do not need to do anything, since you have already been paid.

If you believe that you have not been paid your entitlements in full or have amounts outstanding during the Administrators/Deed Administrators trading period, please follow the instructions provided in our letter to creditors dated 17 November 2021.

Who should you contact if you have questions?

If you are unsure about whether you need to submit a claim, please contact PASpayroll@pasco.com.au, or the Deed Administrators at au pas creditors@pwc.com.

If your query relates to the process of submitting your Claim, please contact Link Market Services on +61 1300 794 682 or via email at passgroupltd@linkmarketservices.com.au.

Yours faithfully

Martin Ford and Stephen Longley

Deed Administrators

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Appendix A – The PAS Group entities

Retail businesses:

Company name	ACN	Sale date	Sale
The PAS Group Limited	169 477 463	1 February 2021	Retail
PASCO Group Pty Ltd	117 244 943	1 February 2021	Retail
PAS Finance Pty Ltd	169 478 291	1 February 2021	Retail
AFG Retail Pty Limited	133 613 251	1 February 2021	Retail
Chestnut Apparel Pty Limited	112 091 522	1 February 2021	Retail
PASCO Operations Pty Ltd	112 078 547	1 February 2021	Retail
Black Pepper Brands Pty Limited	112 065 559	1 February 2021	Retail
Review Australia Pty Limited	122 295 836	1 February 2021	Retail
The Capelle Group Pty Limited	121 867 641	1 February 2021	Retail
Fiorelli Licensing Pty Limited	122 295 827	1 February 2021	Retail
Metpas Pty Ltd	127 957 653	1 February 2021	Retail
The Hopkins Group Aust Pty Limited	119 023 273	1 February 2021	Retail
JETS Swimwear Pty Limited	068 819 581	7 August 2020	JETS
New DW Holdings Pty Ltd (Subject to Deed of Company Arrangement) formerly known as Designworks Holdings Pty Limited	113 900 057	1 December 2020	Wholesale
New DW Clothing Company Pty Limited (Subject to Deed of Company Arrangement) formerly known as Designworks Clothing Company Pty Limited	117 343 807	1 December 2020	Wholesale
World Brands Pty Ltd (Subject to Deed of Company Arrangement)	075 219 135	1 December 2020	Wholesale
New YT Holdings Pty Ltd (Subject to Deed of Company Arrangement) formerly known as Yarra Trail Holdings Pty Limited	110 901 561	1 December 2020	Wholesale
New YT Pty Ltd (Subject to Deed of Company Arrangement) formerly known as Yarra Trail Pty Limited	110 902 102	1 December 2020	Wholesale

Entity not sold (Deed Administrators still appointed)

Company name	ACN
The PAS Group Distribution Company Pty Ltd (Subject to Deed of Company Arrangement) formerly Bondi Bather Pty Limited	620 985 864