



24 March 2022

***To the creditors as addressed***

**PAS Group of Companies as per attached schedule (Appendix A)  
("the PAS Group")**

**Notice of intention to declare a first interim dividend**

We refer to our appointment as Administrators of the PAS Group, our subsequent appointment as Deed Administrators of the PAS Group and our letter dated 17 November 2021 regarding calling for creditors of the PAS Group to submit their formal proof of debt or claim (the **Previous Letter**).

The Deed Administrators are now issuing their notice of intention to declare a first interim dividend on **5 May 2022**. As advised in the Previous Letter, the purposes of administering the distribution fund (and pursuant to the powers granted to the Deed Administrators under the relevant Deeds of Company Arrangement), all Claims against the PAS Group companies have been novated to The PAS Group Distribution Company (Subject to Deed of Company Arrangement) (**Distribution Co**). As a result, the Notice has been issued by Distribution Co.

Attached are the following documents for this purpose:

- Letters/notices:
  - The Previous Letter – please refer to this letter for detailed instructions regarding the dividend process
  - Form 547 – Notice of intention to declare a first interim dividend to creditors
- Forms for completion (where applicable):
  - Form 535 – Formal Proof of Debt Form (**POD**)
  - Vendor Creation Form – all creditors with a Claim against the PAS Group are required to complete this form for payment purposes
  - Deceased estate transfer form – if applicable
  - Address and email change notification – if applicable

We note that we have received a Formal POD(s) from you as detailed in the table below. Please advise as soon as possible if you disagree with the amounts below or would like to update your Formal POD(s).

<b>Entity</b>	<b>POD amount</b>
The PAS Group Limited	[amount personalised]
Black Pepper Brands Pty Limited	[amount personalised]
Review Australia Pty Limited	[amount personalised]
JETS Swimwear Pty Limited	[amount personalised]
New DW Holdings Pty Ltd (Subject to Deed of Company Arrangement) formerly known as Designworks Holdings Pty Limited	[amount personalised]
New YT Holdings Pty Ltd (Subject to Deed of Company Arrangement) formerly known as Yarra Trail Holdings Pty Limited	[amount personalised]

**PricewaterhouseCoopers, ABN 52 780 433 757**  
2 Riverside Quay, SOUTHBANK VIC 3006,  
GPO Box 1331, MELBOURNE VIC 3001  
T: +61 3 8603 1000, F: +61 3 8603 1999, [www.pwc.com.au](http://www.pwc.com.au)

Liability limited by a scheme approved under Professional Standards Legislation.

If you are a landlord, we have provided a further breakdown of your claim in Appendix C.

The remainder of this letter details information relating to the following:

- What do you need to do if you would like to update your claim or disagree with the amounts provided?
- What do I do if I agree with the amounts provided?
- When will you be paid?
- Who should you contact if you have questions?

**What do you need to do if you would like to update your claim or disagree with the amounts provided?**

Please contact my office at [au\\_pas\\_creditors@pwc.com](mailto:au_pas_creditors@pwc.com) before 14 April 2022 if you would like to update your claim or disagree with the amounts provided in the table above. We will be in contact with you if we have any questions regarding your POD or disagree with your claim.

**What do I do if I agree with the amounts provided?**

If you are comfortable with the amounts provided in the table above and you have submitted your Vendor Creation Form you are not required to do anything further. If you have not submitted your Vendor Creation Form, please submit this to [au\\_pas\\_creditors@pwc.com](mailto:au_pas_creditors@pwc.com) as soon as possible.

We will be in contact with you if we have any questions regarding your POD or disagree with your claim.

We will notify each creditor in writing to the address provided in the Proof of Debt or any email address notified to the Deed Administrators, of their determination in respect of the relevant Proof of Debt.

**When will you be paid?**

As advised in the Previous Letter, we expect that the final dividend value will be approximately 60 cents in the dollar, subject to finalising all Claims and outstanding liabilities of the administration. To allow the Deed Administrators to distribute as much as possible as quickly as possible, the total dividend amount will be broken into two dividends:

- First interim dividend (c.50 cent in the dollar) – to be paid on 5 May 2022.
- Final dividend (c.10 cents in the dollar) – to be paid before November 2022.

**Who should you contact if you have questions?**

If your query relates to the process of submitting your Claim, please contact Link Market Services on +61 1300 794 682 or via email at [pasgroupltd@linkmarketservices.com.au](mailto:pasgroupltd@linkmarketservices.com.au).

Please note a bilingual version of this letter is attached at Appendix B.

Yours faithfully

**Martin Ford and Stephen Longley**  
Deed Administrators

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## Appendix A – The PAS Group entities

### Retail businesses:

Company name	ACN	Sale date	Sale
The PAS Group Limited	169 477 463	1 February 2021	Retail
PASCO Group Pty Ltd	117 244 943	1 February 2021	Retail
PAS Finance Pty Ltd	169 478 291	1 February 2021	Retail
AFG Retail Pty Limited	133 613 251	1 February 2021	Retail
Chestnut Apparel Pty Limited	112 091 522	1 February 2021	Retail
PASCO Operations Pty Ltd	112 078 547	1 February 2021	Retail
Black Pepper Brands Pty Limited	112 065 559	1 February 2021	Retail
Review Australia Pty Limited	122 295 836	1 February 2021	Retail
The Capelle Group Pty Limited	121 867 641	1 February 2021	Retail
Fiorelli Licensing Pty Limited	122 295 827	1 February 2021	Retail
Metpas Pty Ltd	127 957 653	1 February 2021	Retail
The Hopkins Group Aust Pty Limited	119 023 273	1 February 2021	Retail
JETS Swimwear Pty Limited	068 819 581	7 August 2020	JETS
New DW Holdings Pty Ltd (Subject to Deed of Company Arrangement) <i>formerly known as Designworks Holdings Pty Limited</i>	113 900 057	1 December 2020	Wholesale
New DW Clothing Company Pty Limited (Subject to Deed of Company Arrangement) <i>formerly known as Designworks Clothing Company Pty Limited</i>	117 343 807	1 December 2020	Wholesale
World Brands Pty Ltd (Subject to Deed of Company Arrangement)	075 219 135	1 December 2020	Wholesale
New YT Holdings Pty Ltd (Subject to Deed of Company Arrangement) <i>formerly known as Yarra Trail Holdings Pty Limited</i>	110 901 561	1 December 2020	Wholesale
New YT Pty Ltd (Subject to Deed of Company Arrangement) <i>formerly known as Yarra Trail Pty Limited</i>	110 902 102	1 December 2020	Wholesale

### Entity not sold (Deed Administrators still appointed)

Company name	ACN
The PAS Group Distribution Company Pty Ltd (Subject to Deed of Company Arrangement) <i>formerly Bondi Bather Pty Limited</i>	620 985 864

## Appendix B – Bilingual Version of Letter

2022 年3月24日

致相关债权人

附表 (附件A) 所列出的PAS 集团各公司 (“PAS 集团”)

### 计划宣布第一次期中股利分配的通知 (Notice of intention to declare a first interim dividend)

本函事由：我们被任命为PAS集团的托管人，随后被任命为PAS 集团的契约托管人，以及我们于2021年11月17日发出的信函 (上一封信函)，恭请PAS 集团的债权人提交其正式债务或债权证明。

契约托管人现发出通知，宣布其计划于2022年5月5日派发第一次期中股利。如上一封信函所述，管理分配基金的目的 (以及根据相关契约授予契约托管人的权力)，所有针对 PAS 集团的债权 (受公司契约制约) 已经更换至PAS 集团分配公司 (分配公司)。因此，本通知由分配公司发出。

为此目的，附上如下文件：

- 信函/通知：
  - 上一封信函 – 关于股利分配过程的详细说明，请参考该函的内容
  - 表格547 – 计划宣布向债权人分配第一次期中股利的通知
- 需要填写的表格 (如适用)：
  - 表格535 – 正式债务证明表格 (Formal Proof of Debt Form – POD) – 所有对 PAS集团提出债权支付要求的债权人均须填写这份表格
  - 供应商创建表格 (Vendor Creation Form) – 所有对 PAS集团提出债权支付要求的债权人均须填写这份表格，用于付款之目的
  - 已故遗产转让表格 (Deceased estate transfer form) – 如果适用
  - 地址及电子邮件更改通知 – 如果适用

我们注意到，贵方发出的下列正式债务证明已经收到，请贵方尽快通知我们是否同意下面列出的金额，或者贵方是否有意对正式债务证明予以更新。

实体名称	债务证明金额
The PAS Group Limited	[amount personalised]
Black Pepper Brands Pty Limited	[amount personalised]
Review Australia Pty Limited	[amount personalised]
JETS Swimwear Pty Limited	[amount personalised]
New DW Holdings Pty Ltd (Subject to Deed of Company Arrangement) formerly known as Designworks Holdings Pty Limited	[amount personalised]
New YT Holdings Pty Ltd (Subject to Deed of Company Arrangement) formerly known as Yarra Trail Holdings Pty Limited	[amount personalised]

如果贵方是房东，我们在附件C中对相关债权支付做了进一步的细分。

本函的其余部分详细介绍了与下列事项相关的信息：

- 如果贵方想更新债权支付要求或不同意所提供的金额，需要做什么？
- 如果我方同意所列出的金额，应该怎么做？
- 贵方什么时候能得到付款？
- 如果贵方有疑问，应该与谁联系？

**如果贵方想更新债权支付要求或不同意所提供的金额，需要做什么？**

如果贵方想更新债权支付要求或对上表中列出的金额有异议，请于**2022年4月14日**前发电邮至 [au\\_pas\\_creditors@pwc.com](mailto:au_pas_creditors@pwc.com) 与我的办公室联系。如果我们对贵方的债务证明有任何疑问或对贵方的债权支付要求有异议，我们会与贵方联系。

**如果贵方同意所列出的金额，应该怎么做？**

如果贵方对上表所列金额满意，并且已经提交了供应商创建表格 (Vendor Creation Form)，则贵方无须再做任何其它事情。如果尚未提交供应商创建表格，请尽快电邮发至 [au\\_pas\\_creditors@pwc.com](mailto:au_pas_creditors@pwc.com)。

如果我方对贵方的债务证明有任何疑问或不同意贵方的债权支付要求，我们会与贵方联系。

我们会按照债务证明中提供的地址，或者按照提供给契约托管人的任何电子邮件，以书面形式通知每位债权人，向其说明对相关债务证明的决定。

**贵方什么时候能得到付款？**

如前函所述，我们预计最终股利价值约为每一澳元中有大约**60**澳分，但取决于最终确定所有债权支付要求和其他未偿债务。为了让契约托管人尽快分配尽可能多的资金，股利总额会分两次发放：

- 第一次期中股利（每澳元可获得大约**50** 澳分）- 将于**2022年5月5日**支付。
- 最终股利（每澳元可获得大约**10** 澳分）- 将于 **2022年11月**之前支付。

**如果贵方有疑问，应该与谁联系？**

如果贵方的问题与提交债权支付要求相关，请与Link Market Services联系，电话 **+61 1300 794 682** 或电邮 [pasgrouppltd@linkmarketservices.com.au](mailto:pasgrouppltd@linkmarketservices.com.au)。

本函的翻译版本请参见附件B。

谨启

**Martin Ford 和 Stephen Longley**

契约托管人

详见附件

## 附件A – PAS 集团各实体公司

零售业务：

公司名称	公司代码 ACN	出售日期	销售
The PAS Group Limited	169 477 463	2021年2月1日	零售
PASCO Group Pty Ltd	117 244 943	2021年2月1日	零售
PAS Finance Pty Ltd	169 478 291	2021年2月1日	零售
AFG Retail Pty Limited	133 613 251	2021年2月1日	零售
Chestnut Apparel Pty Limited	112 091 522	2021年2月1日	零售
PASCO Operations Pty Ltd	112 078 547	2021年2月1日	零售
Black Pepper Brands Pty Limited	112 065 559	2021年2月1日	零售
Review Australia Pty Limited	122 295 836	2021年2月1日	零售
The Capelle Group Pty Limited	121 867 641	2021年2月1日	零售
Fiorelli Licensing Pty Limited	122 295 827	2021年2月1日	零售
Metpas Pty Ltd	127 957 653	2021年2月1日	零售
The Hopkins Group Aust Pty Limited	119 023 273	2021年2月1日	零售
JETS Swimwear Pty Limited	068 819 581	2020年8月7日	JETS
New DW Holdings Pty Ltd (受公司契约安排制约) 曾用名 <i>Designworks Holdings Pty Limited</i>	113 900 057	2020年12月1日	批发
New DW Clothing Company Pty Limited (受公司契约安排制约) 曾用名 <i>Designworks Clothing Company Pty Limited</i>	117 343 807	2020年12月1日	批发
World Brands Pty Ltd (受公司契约安排制约)	075 219 135	2020年12月1日	批发
New YT Holdings Pty Ltd (受公司契约安排制约) 曾用名 <i>Yarra Trail Holdings Pty Limited</i>	110 901 561	2020年12月1日	批发
New YT Pty Ltd (Subject to Deed of Company Arrangement) 曾用名 <i>Yarra Trail Pty Limited</i>	110 902 102	2020年12月1日	批发

未出售实体 (仍然指派契约托管人)

公司名称	公司代码ACN
The PAS Group Distribution Company Pty Ltd (受公司契约安排制约) 曾用名 <i>Bondi Bather Pty Limited</i>	620 985 864

## 附件C – 为房东提供的额外信息

正式债务证明已收到

	PAS 集团	Black Pepper	Review	Jets	Designworks	Yarra Trail
1 – 任命托管人之前的时期	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
2 – 托管时期	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
3 – 不可转让的租赁期	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
4 – 可转让的租赁期	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
合计	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]

债权支付要求类型:

- 2020年5月29日之前的应计金额 (任命托管人之前的时期)
- 从2020年5月29日至以下较早者期间的应计金额:
  - 2021年1月31日;
  - 契约管理人发出不计划行使财产权利的通知之日期 (退出日期); 以及
  - 租约到期日期 (托管期间),
- 如果租约没有被新业主接管, 则从以下较早日期开始, 对损失的租金净额和其它金额提出债权支付要求:
  - 2021年2月1日; 以及
  - 退出日期,
 至租约到期日期 (不可转让的租赁期)
- 如果租约被新业主接管, 而谈判达成的新协议比现有租约更不利, 则对租金净亏损提出债权支付要求 (可转让的租赁期)

## Appendix C – Additional information for landlords

### Formal Proof of Debt Form Received

	PAS Group	Black Pepper	Review	Jets	Designworks	Yarra Trail
1 – Pre-appointment Period	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
2 – Administration Period	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
3 – Non-assigned Lease Period	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
4 – Assigned Lease Period	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]
<b>Total</b>	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]	[amounts personalised]

### Claim types:

- amounts that accrued prior to 29 May 2020 (**Pre-appointment Period**)
- amounts that accrued during the period 29 May 2020 to the earlier of:
  - 31 January 2021;
  - the date on which the Deed Administrators issued a notice of intention not to exercise property rights (**Exit Date**); and
  - the lease expiry date,  
(**Administration Period**)
- if the lease was **not** taken over by the New Owners, a claim from net lost rent and other amounts from the earlier of:
  - 1 February 2021; and
  - the Exit Date,  
to the lease expiry date (**Non-assigned Lease Period**)
- if the lease was taken over by the New Owners, a claim for net shortfall in rent if a new agreement was negotiated which was less favourable than the existing lease (**Assigned Lease Period**)



***Corporations Act (2001)***

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF  
INTENTION TO DECLARE AN INTERIM DIVIDEND**

**THE PAS GROUP DISTRIBUTION COMPANY PTY LTD  
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)  
ACN 620 985 864 (the Company)**

**NOTICE UNDER CLAUSE 18.1 OF THE COMPANY'S DEED OF COMPANY ARRANGEMENT**

A first interim dividend is to be declared to priority creditors on 5 May 2022 for the Company.

You are required formally to prove your debt or claim on or before 14 April 2022.

If you do not, your claim may be excluded from participation, and we will proceed to make an interim dividend without having regard to it.

DATED this 24<sup>th</sup> day of March 2022.



Martin Ford and Stephen Longley  
Deed Administrators

PricewaterhouseCoopers  
2 Riverside Quay  
SOUTHBANK VIC 3006  
Telephone: (03) 8603 1000  
Email: [au\\_pas\\_creditors@pwc.com](mailto:au_pas_creditors@pwc.com)



## FORM 535

HRN: 9999999999

Corporations Act 2001 Subregulation 5.6.49(2)

### FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Deed Administrator of The PAS Group Distribution Company Pty Ltd (formerly Bondi Bather Pty Limited) (Subject to Deed of Company Arrangement) (the **Company**).

I am an employee of the indebted company

I am a creditor

I am a secured creditor

	If you ticked "I am a landlord", please insert the claim type number against this box. <b>Please see Schedule B for the Type Descriptions.</b>
I am a landlord	If you are making a claim of more than one type, you must copy and provide a POD form for each claim. You are required to provide supporting documentation as outlined in the letter to landlords.

### INDEBTED COMPANY DETAILS – REFER ATTACHED SCHEDULE OF COMPANIES

Please insert the company number you have a claim against in this box (refer to attached schedule):

Failure to do so would mean that your submission cannot be processed.

If you are a creditor of more than one Indebted Company, you **must copy** and provide a POD form for each company. **The indebted amount must be completed.**

1. This is to state that the Company was on 29 May 2020, and still is, justly and truly indebted to

Name of **Creditor**

Address of **Creditor**

Total indebted amount (this must be completed): <b>A\$</b>
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Particulars of the debt are:

Date	Consideration <sup>(1)</sup>	Amount \$ (incl GST)	GST in Total \$	Remarks <sup>(2)</sup>

2. To my knowledge or belief the Creditor has not, nor has any person by the Creditor's order, had or received any satisfaction or security for the sum of or any part of it except for the following:<sup>(3)</sup>

Date	Drawer	Acceptor	Amount \$	Due Date

**\*3A** I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

**\*3B** I am the creditor's agent authorised in writing to make this settlement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

I have attached the following documents (tick as many as appropriate):

Invoices	Judgement from Court	Orders from company	Guarantee from company	Other documents
Monthly Statements	Letters of Demand	Statutory Demand	Credit Application	Creditor's authority letter

Signature:

--

Phone:

Print Name:

Email

Date:

/ /
-----

\*Items 3A & 3B - delete both if the Creditor is a natural personal and this proof is made by the Creditor personally. In other cases, if, for example you are the director of a corporate Creditor or a solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

1 State how the debt arose.

2 Include details of voucher substantiating payment.

3 Insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.

## SCHEDULE A OF COMPANIES

Company Number	Company name	ACN
1	The PAS Group Limited	169 477 463
2	PASCO Group Pty Ltd	117 244 943
3	PAS Finance Pty Ltd	169 478 291
4	AFG Retail Pty Limited	133 613 251
5	Chestnut Apparel Pty Limited	112 091 522
6	PASCO Operations Pty Ltd	112 078 547
7	Black Pepper Brands Pty Limited	112 065 559
8	Review Australia Pty Limited	122 295 836
9	The Capelle Group Pty Limited	121 867 641
10	Fiorelli Licensing Pty Limited	122 295 827
11	Metpas Pty Ltd	127 957 653
12	The Hopkins Group Aust Pty Limited	119 023 273
13	JETS Swimwear Pty Limited	068 819 581
14	Designworks Holdings Pty Limited (Subject to Deed of Company Arrangement)	113 900 057
15	Designworks Clothing Company Pty Limited (Subject to Deed of Company Arrangement)	117 343 807
16	World Brands Pty Ltd (Subject to Deed of Company Arrangement)	075 219 135
17	Yarra Trail Holdings Pty Limited (Subject to Deed of Company Arrangement)	110 901 561
18	Yarra Trail Pty Limited (Subject to Deed of Company Arrangement)	110 902 102
19	The PAS Group Distribution Company Pty Ltd (formerly Bondi Bather Pty Limited) (Subject to Deed of Company Arrangement)	620 985 864

## SCHEDULE B

### ***Schedule of landlord claims (4 types):***

Type 1. Amounts that accrued prior to 29 May 2020 (**Pre-appointment Period**)

Type 2. Amounts that accrued during the period 29 May 2020 to the earlier of:

- 31 January 2021;
- the date on which the Deed Administrators issued a notice of intention not to exercise property rights (**Exit Date**); and
- the lease expiry date,

Type 3. If the lease was not taken over by the New Owners, a claim from net lost rent (and other amounts) from the earlier of:

- 1 February 2021; and
- the Exit Date, to the lease expiry date (**Non-assigned Lease Period**)

Type 4. If the lease was taken over by the New Owners, a claim for net shortfall in rent if a new agreement was negotiated which was less favourable than the existing lease (**Assigned Lease Period**)

### ***Documentation required:***

1. For the Pre-appointment Period, please provide copies of the relevant invoices and contract to support your Claim.
2. If you are making a Claim for amounts that accrued (and were unpaid) during the Administration Period, please provide evidence of any shortfall owing and copies of agreements with the Deed Administrators (if applicable).
3. If you are making a Claim for the Non-assigned Lease Period, please provide evidence of the rental amounts lost and a copy of the contract stipulating the lease expiry date. You should deduct from your Claim any rental amounts that you received during the Non-assigned Lease period, whether via a new rental agreement or short-term rentals. Please provide evidence of same.
4. If you are making a Claim for the Assigned Lease Period, please provide a copy of the new lease agreement.

# Vendor Creation Form

<b>Company Name</b>	Click or tap here to enter text.		
<b>ABN/ACN</b>	Click or tap here to enter text.		
<b>VENDOR TO COMPLETE</b>			
<ul style="list-style-type: none"> <li>Please complete and return this Form with supporting documents</li> <li>Payment cannot be made unless all fields are complete</li> </ul>			
Vendor Business / Company Name	Click or tap here to enter text.	Nature of trading activity of Vendor (e.g. transport)	Click or tap here to enter text.
<b>PHYSICAL ADDRESS</b>		<b>POSTAL ADDRESS</b> (Leave blank if same as physical address)	
Street Name and No.	Click or tap here to enter text.	Street Name and No. / P.O Box No.	Click or tap here to enter text.
Town/Suburb	Click or tap here to enter text.	Town/Suburb	Click or tap here to enter text.
Post Code	Click or tap here to enter text.	Post Code	Click or tap here to enter text.
State / Country	Click or tap here to enter text.	State / Country	Click or tap here to enter text.
<b>CONTACTS</b>			
Company Phone No.	Click or tap here to enter text.	Fax No. (for Purchase)	Click or tap here to enter text.
Primary Contact Name (1)	Click or tap here to enter text.	Alternative Contact Name (2)	Click or tap here to enter text.
Mobile No (1)	Click or tap here to enter text.	Mobile No (2)	Click or tap here to enter text.
Email (for Purchase Orders and general procurement)	Click or tap here to enter text.	Email (for Purchase Orders and general procurement)	Click or tap here to enter text.
Email	For initial confirmation of Vendor account details and all general correspondence. Must be different to above email addresses.		
<b>COMPANY INFORMATION</b>			
Vendor ABN	Click or tap here to enter text.	GST Registered	Yes <input type="checkbox"/> No <input type="checkbox"/>
<b>BANK DETAILS</b>			
Account Name	Click or tap here to enter text.	Bank No. (BSB)	Click or tap here to enter text.
Bank A/c Number	Click or tap here to enter text.	Bank Name	Click or tap here to enter text.
Branch Address	Click or tap here to enter text.		
<b>EVIDENCE</b>	<p><b>Please provide documentary evidence to substantiate the:</b></p> <p>1. <b>Bank Account details</b> (may be one of the following):</p> <p><input type="checkbox"/> copy of your pre-printed bank deposit slip</p> <p><input type="checkbox"/> copy of the top portion of your bank statement</p> <p><input type="checkbox"/> letter from your bank confirming the details</p> <p>2. <b>Company/Business physical address</b></p> <p>(can be letterhead or included on the documents proving Bank Account details outlined in 1 above)</p> <p>(Bank Account Name and Business Name must be identical — otherwise Company/Business Name Registration required)</p>		
<b>Vendor Representation:</b>	<b>I confirm on behalf of the vendor that the information provided in this form (including supporting documents) is correct.</b>		
<b>Name of Person making representation:</b>	Click or tap here to enter text.	<b>Position/Title</b>	Click or tap here to enter text.
<b>Signature:</b>		<b>Date:</b>	Click or tap to enter a date.

HRN

**Thank you for taking the time to complete this form and please attach the supporting documents.**

FOR OFFICE USE ONLY			
<b>PwC employee who verified this form and bank account evidence (Name and Signature):</b>	Click or tap here to enter text.	<b>Date:</b>	Click or tap to enter a date.
<b>Manager/Director authorising this form (Name and Signature):</b>	Click or tap here to enter text.	<b>Date:</b>	Click or tap to enter a date.
<b>Complete the next section where a payment &gt;\$20,000 is being made to the vendor's bank account detailed overleaf for the first time.</b>			
<b>Telephone verification of the vendor's bank details completed by (Name* and Signature):</b>	Click or tap here to enter text.	<b>Date:</b>	Click or tap to enter a date.
<p>*Please note, where telephone verification of the vendor's bank account is required:</p> <ul style="list-style-type: none"> <li>• This cannot be completed by the same PwC employee who verified this form and accompanying evidence</li> <li>• A detailed file note of the conversation with the vendor's representative must be attached to this form.</li> </ul>			



The PAS Group Ltd and Associated Entities  
(Subject to Deed of Company Arrangement)

C/- Link Market Services Limited

PO BOX 3184

Rhodes NSW 2138 Australia

Telephone: +61 1300 794 682

Client Code: PASY

Email: pasgrouppltd@linkmarketservices.com.au

**A****HOLDER DETAILS**

Holder Reference Number (HRN)

**I**

Title

**E S T**

Given Name(s)

Last Name

**B****SUPPORTING DOCUMENTATION**

It is mandatory to provide 100 point identification originally certified documents per beneficial holder (see Proof of Identity Form) to Link Market Services at PO Box 3184, Rhodes NSW 2138.

I have also attached the following documents to support my claim (e.g. A certified copy of Probate, A certified copy of Death Certificate, A certified copy of Will, Ownership certificate, statements etc). Please name the supporting information below:

**C****BENEFICIARY(S) DETAILS (Please use CAPITAL LETTERS)**

Title

Given Name(s) or Company Name

Last Name

Account Designation (if desired, eg &lt;John Smith A/C&gt;)

PO Box/RMB/Locked Bag/Care of (c/-)/Property name/Building name (if applicable)

Unit Number/Level

Street Number

Street Name

Suburb/Town

Country (if not Australia)

State

Post Code

Email Address

BSB

Account Number

**D****SIGN HERE**

The Executor(s)/Administrator(s) of the deceased whose details are written above, transfers the amount shown above to the Beneficiary(s) and states to the Beneficiary(s) and the Liquidator that they are the legal representatives of the deceased's estate who are authorised and entitled to transfer them to the Beneficiary(s).

**All Executor(s)/Administrator(s) must sign**

Executor 1/Administrator

Executor 2/Administrator

Executor 3/Administrator

**All Beneficiary(s) must sign**

Beneficiary 1

Beneficiary 2

Beneficiary 3

Sole Director and Sole Company Secretary/  
Director (delete one)

Director/Company Secretary (delete one)

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

# How to complete the Deceased Estate Transfer Form

**Note:** The original transfer form needs to be posted to Link. Fax/Email/Photocopies cannot be accepted as original signatures are required to be sighted.

## A. Deceased Estate Details

### Deceased's Investor ID

Your Investor ID and Account ID can be found in previous investor statements issued by LM Investment Management Pty Ltd as Trustee of the LM MPF or alternatively this information can be found in your Unitholding Summary which was sent to Unitholders on [DATE].

### Full registered name(s) of the deceased

Enter the given and last name of the deceased as shown on holder documents.

## B. Supporting Documentation

Is a copy of the original document **certified as a correct copy** by a person who in the jurisdiction of certification has the power to witness and certify a document. Any form or document that does not meet the company or trust's requirements will be returned. *The certification signature must be original, we must receive supporting documentation for EACH beneficiary.*

## C. Beneficiary Details

### Full name(s) of Beneficiary(s)

Enter the given and last names of the individual(s)/Trustee(s) or Company/Corporation acquiring the securities through this transfer. There is a maximum of two joint holders. Securities cannot be registered in an unincorporated trading name/business or in the name of a trust, a superannuation fund, a minor, or an estate or deceased person's name.

### Beneficiary's Investor ID

Your new investor ID will be provided once we have processed your form.

### Full postal address of Beneficiary(s)

Insert full address including the postcode. Only one address may be recorded, irrespective of the number of Beneficiaries.

## D. Sign Here

**Executor(s)/Administrator(s) and Beneficiary(s) Signatures and the Dates MUST be signed, and circle capacity under signatures**

- |    |                                       |   |
|----|---------------------------------------|---|
| a) | Executor(s)/<br>Administrator(s)      | When the holding is in the name of an estate, all executor(s)/administrator(s) are required to sign. Probate requirements must also be complied with.   |
| b) | Power of attorney of a<br>Beneficiary | To sign as power of attorney (POA), you must have already lodged the Power Of Attorney with the registry or alternatively attach a certified photocopy of the Power of Attorney to this form. |
| c) | Companies                             | Two Directors OR a Director and Secretary OR Sole Director and Sole Company Secretary. Please ensure you sign in the appropriate boxes and circle your capacity.                              |

**Note:** Copies of documents forwarded must be **certified as a correct copy** by a person who in the jurisdiction of certification has the power to witness and certify a document. Any form or document that does not meet the company or trust's requirements will be returned without processing.

**Note:** If multiple accounts are held by one investor, one transfer form must be completed for each account to be transferred.



The PAS Group Ltd and Associated Entities  
(Subject to Deed of Company Arrangement)  
C/- Link Market Services Limited  
PO BOX 3184  
Rhodes NSW 2138 Australia  
Telephone: +61 1300 794 682  
Client Code: PASY  
Email: pasgrouppltd@linkmarketservices.com.au



HRN: 999999999999

Please use a BLACK pen. Print CAPITAL letters inside the shaded areas.

A B C

1 2 3

**A**

## ELECTRONIC COMMUNICATIONS

By providing your email address below you authorize that all future communication to you will be provided by email, except where the communication provides account specific information (ie. statements, distribution advice etc).

Email Address:

**B**

## ADDRESS CHANGE NOTIFICATION

Please complete the 'New Address Details' below if you wish to change your registered address.

**We require proof of identity/supporting documents to be provided with this request. Please refer to the Proof of Identity Information Form for further details.**

Link Market Services Limited reserves the right to format the address in accordance with Australia Post address standards.

### New Address Details

PO Box/RMB/Locked Bag/Care of (c/-)/Property name/Building name (if applicable)

Unit Number/Level

Street Number

Street Name




Suburb/Town

State

Post Code




Country

**C**

## SIGNATURE(S) OF HOLDER(S) – THIS MUST BE COMPLETED

Holder 1 (Individual)

Joint Holder 2 (Individual)

Joint Holder 3 (Individual)




Sole Director and Sole Company Secretary/Director (delete one)

Director/Company Secretary (delete one)

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Signing Instructions:** This form should be signed by the holder. If a joint holding, all holders should sign. If signed by the holder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your records. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

\* A holder is defined as a creditor, member, debentureholder, noteholder, securityholder or employee.

**PASY ADD125**

