

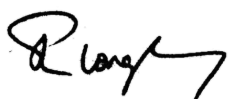
NOTICE REGARDING COMMITTEE OF INSPECTION

**PAS GROUP OF COMPANIES AS PER ATTACHED SCHEDULE 1
(ALL ADMINISTRATORS APPOINTED)
("the PAS Group")**

The Administrators of The PAS Group Limited (Administrators Appointed) ACN 169 477 463 and each of the companies in Schedule 1 (the PAS Group Companies) hereby give notice of the following matters regarding the first meeting of creditors of the PAS Group Companies, which is scheduled for 2.30pm on 11 June 2020:

- The Administrators intend to form a single Committee of Inspection (**COI**) in respect of The PAS Group Limited (Administrators Appointed) ACN 169 477 463. It is proposed that the COI will operate as if it is the COI for each of the PAS Group Companies.
- The Administrators recommend that the creditors of each the remaining PAS Group Companies do not establish a committee of inspection for the other PAS Group Companies.
- The Administrator propose that the following companies or individuals will be nominated for election to the COI:
 - Commonwealth Bank of Australia Limited, a secured creditor of the PAS Group Companies
 - Moneytech Finance Pty Limited, a secured creditor of the PAS Group Companies
 - An employee representative from each PAS Group Company which employs employees (or at least one from the larger employing entities within the PAS Group Companies)
 - Scentre Group and Vicinity Centres, being the PAS Group Companies' two largest landlords
 - One or both of Australia Post and Toll Holdings, being logistics providers to the PAS Group Companies
 - One or more key licence/brand partners
- In addition to the above proposed nominees, any creditor of any of the PAS Group Companies will be entitled to seek nomination to the COI at the First Meeting of Creditors.

DATED this 9th day of June 2020



Martin Ford, Stephen Longley and David McEvoy
Administrators

Schedule 1**The PAS Group Ltd and Associated Companies (All Administrators Appointed)**

Company name	ACN
The PAS Group Limited	169 477 463
PASCO Group Pty Ltd	117 244 943
PAS Finance Pty Ltd	169 478 291
JETS Swimwear Pty Limited	068 819 581
AFG Retail Pty Limited	133 613 251
Chestnut Apparel Pty Limited	112 091 522
PASCO Operations Pty Ltd	112 078 547
Black Pepper Brands Pty Limited	112 065 559
Designworks Holdings Pty Limited	113 900 057
Designworks Clothing Company Pty Limited	117 343 807
World Brands Pty Ltd	075 219 135
Yarra Trail Holdings Pty Limited	110 901 561
Yarra Trail Pty Limited	110 902 102
Review Australia Pty Limited	122 295 836
The Capelle Group Pty Limited	121 867 641
Fiorelli Licensing Pty Limited	122 295 827
Metpas Pty Ltd	127 957 653
The Hopkins Group Aust Pty Limited	119 023 273
Bondi Bather Pty Limited	620 985 864