



10 June 2020

To the creditors as addressed

**PAS Group of Companies as per attached schedule (Appendix A)
(All Administrators Appointed)
("the PAS Group")**

We refer to the notice regarding the Committee of Inspection (COI) published on our website and sent to you by email on 10 June 2020.

At the First Meeting of Creditors, the Administrators will propose the following resolution:

"That a committee of inspection be appointed in the administration of The PAS Group Limited (Administrators Appointed) to operate as if it is the committee of inspection for each PAS Group company in administration."

The resolution reflects orders the Administrators obtained in the Federal Court of Australia on 9 June 2020, which:

- dispensed with the requirement that creditors resolve that a committee be formed for each PAS Group company;
- permitted a single committee to be formed in respect of The PAS Group Limited to operate as the committee of inspection for each PAS Group company.

A copy of the orders has been posted to the Administrators' website for the PAS Group companies. <https://insolvency.pwc.com.au/groupEntityCases/the-pas-group-ltd-and-associated-entities-all-administrators-appointed/casePage>

If the above resolution is passed, the Administrators do not intend to propose a resolution that a COI be appointed for any other company in the PAS group of companies.

If the above resolution is passed, the Administrators will propose a subsequent resolution appointing members to the COI.

Any creditor of a PAS Group company will be entitled to nominate and serve on the committee. Please contact the Administrators if you wish to nominate for the committee.

Creditors who have registered to attend the meeting are now required to recast their vote for the resolution (as proposed above).

PricewaterhouseCoopers, ABN 52 780 433 757
2 Riverside Quay, SOUTHBANK VIC 3006,
GPO Box 1331, MELBOURNE VIC 3001
T: +61 3 8603 1000, F: +61 3 8603 1999, www.pwc.com.au

Liability limited by a scheme approved under Professional Standards Legislation.

Please access the online portal to recast your vote:


- Go to the following link: <https://events.miraqle.com/OCP/PASGroup/>
- Enter in your HRN (Holder Reference Number) number. The HRN can be found on the Initial Notice to Creditors dated 1 June, sent to you by email from 'Link Market Services'. It will start with the letter "I", eg 'I0012345678'
- Follow the remaining steps

If you have not already registered to attend the meeting, please go to <https://webcast.openbriefing.com/6159/>

If you have any queries regarding this notice, please contact Link Market Services via:

- Email: pasgroupltd@linkmarketservices.com.au
- Phone: 1300 794 682

Yours sincerely



Martin Ford, Stephen Longley and David McEvoy
Administrators

Enc

Appendix A - Companies in Administration

The PAS Group Ltd and Associated Entities (All In Administration)

sdfas

Company name	ACN
The PAS Group Limited	169 477 463
PASCO Group Pty Ltd	117 244 943
PAS Finance Pty Ltd	169 478 291
JETS Swimwear Pty Limited	068 819 581
AFG Retail Pty Limited	133 613 251
Chestnut Apparel Pty Limited	112 091 522
PASCO Operations Pty Ltd	112 078 547
Black Pepper Brands Pty Limited	112 065 559
Designworks Holdings Pty Limited	113 900 057
Designworks Clothing Company Pty Limited	117 343 807
World Brands Pty Ltd	075 219 135
Yarra Trail Holdings Pty Limited	110 901 561
Yarra Trail Pty Limited	110 902 102
Review Australia Pty Limited	122 295 836
The Capelle Group Pty Limited	121 867 641
Fiorelli Licensing Pty Limited	122 295 827
Metpas Pty Ltd	127 957 653
The Hopkins Group Aust Pty Limited	119 023 273
Bondi Bather Pty Limited	620 985 864