

19 July 2024

To the creditor as addressed

Dear Sir / Madam,

PF Group Holdings Pty Ltd ACN 622 776 765 PF Management Holdings Pty Ltd ACN 622 782 512 (Both Administrators Appointed) (the Companies)

I refer to my appointment, together with Adam Colley, Derrick Vickers and Stephen Longley, as the joint and several Voluntary Administrators of the Companies (**Administrators**) and my previous correspondence dated 12 July 2024.

As detailed in my previous correspondence, the Administrators made an application to the Federal Court of Australia (the **Court**) for an extension of the convening period by a period of eight (8) weeks. The Court heard the Administrators application on 18 July 2024 and has granted an extension of the convening period to Wednesday, 18 September 2024.

A copy of the orders made by the Court are enclosed. These orders and other documents relating to the application will be uploaded to the website hosted by PricewaterhouseCoopers on behalf of the Administrators at https://insolvency.pwc.com.au/.

Pursuant to Section 439A of the Corporations Act, I will provide creditors with a report and notice convening a meeting of the Company's creditors before the end of the convening period. In the interim, the Administrators recommend that the Companies' creditors regularly monitor the Administrators' website which will continue to be updated with additional information and documents relevant to the Companies' voluntary administrations as those administrations progress.

Yours faithfully

Andrew Scott Administrator

Date of appointment: 26 June 2024
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Federal Court of Australia

District Registry: New South Wales

Division: General No: NSD927/2024

ADAM COLLEY, DERRICK VICKERS, ANDREW SCOTT AND STEPHEN LONGLEY (IN THEIR CAPACITIES AS JOINT AND SEVERAL VOLUNTARY ADMINISTRATORS OF PF GROUP HOLDINGS PTY LTD (ADMIN APPTD) AND PF MANAGEMENT HOLDINGS PTY LTD (ADMIN APPTD))

Plaintiff

ORDER

JUDGE: JUSTICE SHARIFF

DATE OF ORDER: 18 July 2024

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. The originating process dated 16 July 2024 be returnable *instanter* and *ex parte*.

- 2. Pursuant to s 439A(6) of the *Corporations Act 2001* (Cth) (the **Act**), that the period within which the plaintiffs must convene the second meeting of creditors in respect of each of PF Group Holdings Pty Ltd (Administrators Appointed) ACN 622 776 765 and PF Management Holdings Pty Ltd (Administrators Appointed) ACN 622 782 512 (the **Companies**) under s 439A of the Act (**Second Meetings**) be extended to 18 September 2024.
- 3. Pursuant to s 447A(1) of the Act, that Part 5.3A of the Act is to operate in relation to each of the Companies such that, notwithstanding s 439A(2) of the Act, the Second Meetings may be held together or separately any time during the period during, or within five business days after the end of, the convening period as extended in Order 2 above.
- 4. The plaintiffs, within seven business days of making these Orders, are to take all reasonable steps to give notice of the Orders to the Companies' creditors (including the persons claiming to be creditors), by means of a circular:
 - (a) to be published on the website maintained by the administrators in respect of the administration of the Companies;



- (b) to be sent by email transmission to creditors for whom the plaintiffs have current email address; and
- (c) to be sent by ordinary post to creditors for whom the plaintiffs have only a postal address.
- 5. Pursuant to s 447A(1) of the Act, that Part 5.3A of the Act is to operate such that the requirement on the plaintiffs to issue notices under s 75-225(1) and s 75-15 of the *Insolvency Practice Rules (Corporations)* 2016 (Cth) be modified such that notice of the Second Meetings will be validly given to any creditors by, not less than five business days prior to the date of the proposed meetings:
 - (a) giving such notice electronically by email sent to the email address of any creditor (including persons claiming to be creditors) of the Companies for whom or which the plaintiffs hold an email address; or
 - (b) sending such notice to the postal address or facsimile number, or otherwise as provided for by the Act or the *Corporations Regulations 2001* (Cth), to any creditors not being a creditor referred to in sub-para (a); and
 - (c) causing such notice to be published in ASIC Published Notices website located at: https://publishednotices.asic.gov.au/.
- 6. The following parties have liberty to apply on giving all other interested parties not less than 3 business days' notice:
 - (a) any person who can demonstrate sufficient interest (including any creditor of the Companies) for the purpose of modifying or discharging Orders 2 and 3 above; and
 - (b) the plaintiffs, for the purpose of seeking any further extension of the convening period.
- 7. The costs of and incidental to this application be costs in the voluntary administration of the Companies and be paid out of the assets of the Companies.

Date orders authenticated: 18 July 2024

Sia Lagos Registrar



Note: Entry of orders is dealt with in Rule 39.32 of the Federal Court Rules 2011.