

Our Ref: 2336174_1

2 May 2016

To the creditor as addressed

Dear Sir/Madam

Bilkurra Investments Pty Ltd
ACN 097 182 182
(In Liquidation) (the Company)

We were appointed joint and several Official Liquidators of the Company on 15 April 2016 by order of the Federal Court of Australia (**the Court**).

A copy of the order can be found on our website at:

<https://www.ppbadvisory.com/creditor-information/>

Background

The Company is the owner of land located near Bendigo, Victoria (**the Land**). In 2011, Midland HWY Pty Ltd (In Liquidation) (**Midland**) sold c700 option deeds and c107 off-the-plan land sale contracts for parcels of the Land owned by the Company.

Creditors may be aware we were also appointed Liquidators of Midland on 3 December 2015 by order of the Court following our prior appointment as Voluntary Administrators on 2 July 2015.

What next?

As Liquidators of the Company, we have a duty to investigate the affairs of the Company. As part of this, we have demanded the Company's books and records from the relevant parties which we will review upon receipt.

We intend to lodge a report of our findings with ASIC pursuant to s533 of the *Corporations Act 2001 (Cth)* within 6 months of our appointment.

Do I need to do anything?

If you hold:

- an option deed
- a sale contract
- any other agreement with the Company

please complete the attached form, email us a copy of the document/s and any other document relevant to your investment at midland@ppbadvisory.com

If you would like to receive future updates by email, please forward your email address to midland@ppbadvisory.com, noting you are an investor in the Company.

Should creditors have any questions, in the first instance please refer to the Frequently Asked Questions on our website:

<https://www.ppbadvisory.com/creditor-information/>

We will provide a further update on our webpage once we have progressed our investigations.

Yours faithfully

A handwritten signature in blue ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Nicholas Martin and Craig Crosbie
Official Liquidators

Enc

Date of appointment:	15 April 2016
Contact name:	Tina Tran
Telephone number:	+03 9269 4278
Email:	ttran@ppbadvisory.com

BILKURRA INVESTMENTS PTY LTD (IN LIQUIDATION)
INVESTOR INFORMATION FORM

Name: _____

Postal address: _____

Phone: _____

Email: _____

☐ Please tick this box if you agree to receive future correspondence by email

Type of investment:

☐ Option deed

☐ Off the plan contract

☐ Building agreement

☐ Other (please specify): _____

Lot number (if known): _____

Date payment made: _____

Payment made to: _____

Amounts refunded (if any) and date of refund: _____

Copy of option deed or contract attached ☐ Attached ☐ Not attached

Any other details which may be relevant and may assist the Liquidators' investigations:

Please scan and email this form to: bilkurra@ppbadvisory.com