

ASX Release

Kimberley Brown  
Senior Advisor  
Listings (Sydney)  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

23 January 2018

Dear Ms Brown

**Stargroup Limited ACN 061 041 281  
(Receivers & Managers Appointed) (Administrators Appointed)  
(the Company)**

**RE: Update on adjournment of Annual General Meeting**

Further to the Administrators' application to the Australian Securities and Investments Commission (**ASIC**) to adjourn the Company's Annual General Meeting (**AGM**), we announce that ASIC has granted an extension of the AGM until the earlier of:

- 30 May 2018, or;
- 2 months after the Company ceases to be under external administration.

This adjournment is required to enable the Administrators and the Receivers and Managers to facilitate the restructuring process for the Company. This includes allowing the Receivers and Managers to finalise the current sale process being undertaken.

Shareholders will be provided with the required notice when the adjourned AGM is called.

For any further queries relating to the AGM, shareholders should contact the Administrators' office.

Yours faithfully



**Simon Theobald, Melissa Humann  
and Stephen Longley**  
Administrators