

# Expressions of interest sought



Expressions of interest are being sought for the recapitalisation or sale of the Australian business and/or assets of SGX-listed Linc Energy Ltd (SGX:BRE). Investment highlights include:

- South Australian petroleum exploration tenure
  - 7 petroleum exploration licences and 2 petroleum exploration licence applications covering ~14.2mm contiguous acres representing 80% of the Arkaringa basin
  - Light, sweet crude oil findings at the Maglia-1 well with proof of an active petroleum system
  - Unrisked prospective unconventional resources of 257 BnBBLs of oil and risked prospective unconventional resource of 19BnBBLs of oil (Gustavson Associates estimate 2015).
- Proprietary in-situ coal gasification technology
  - World leader in Underground Coal Gasification (UCG) with 17 applications and published patents and 16 registered trademarks
  - The UCG process exploits uneconomic coal resources without mining, limiting surface impact, safety concerns and environmental impact
  - Existing strategic development projects in South Africa with Exxaro and in Indonesia with Sugico.

Expressions of interest for the entire Linc Energy group are also invited to be submitted.

Please refer to the company website for further details – [www.lincenergy.com](http://www.lincenergy.com)

**To register your interest, please email [lincenergysale@ppbadvisory.com](mailto:lincenergysale@ppbadvisory.com) before Friday 29 April 2016.**



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