Willmott Forests Limited (Receivers and Managers Appointed) (In Liquidation) ACN 063 263 650



For sale

Offered for sale on an unencumbered basis are the Willmott forestry and land assets including the plantations forming part of the Willmott managed investment schemes.

Assets which are being offered for sale both 'in one line' or on a 'property by property' basis include:

Land assets and scheme plantations located in the Bombala and Murray Valley Regions, bordering New South Wales and Victoria, Australia

- Nestled in southern NSW and northern Victoria, these two estates produce premium Radiata pine softwood plantations.
- The Bombala estate has in excess of 27,000 hectares of prime agricultural land, including over 16,000 net planted hectares of Radiata pine.
- The Murray Valley estate has in excess of 19,000 hectares of prime agricultural land, including over 10,500 net planted hectares of Radiata pine.

Assets and scheme plantations in the North Coast Region, located in Northern New South Wales and Queensland, Australia

• Over 8,000 hectares of prime agricultural land comprised of 20 individual properties, which includes over 5,500 hectares of Silky-oak and She-oak plantations.

Also available for sale are on-site agribusiness assets including forestry offices, storage facilities, stock yards and residential dwellings.

All interested parties are invited to express their interest in purchasing all or any combination of the assets by email at willmott.sale@willmottforests.com.au. Expressions of interest must clearly specify the region(s) of interest and the identity and contact details of the interested party.

Expressions of interest are to be submitted on or before midday AEST on Monday, 25 July 2011.

Note: The above assets are being offered for sale by Willmott on the instructions of its Liquidators (PPB Advisory) in conjunction with its appointed Receivers and Managers (KordaMentha). Interested parties should note that completion of any sale of the assets will be conditional upon the approval of the Federal Court of Australia.