IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL AND EQUITY DIVISION COMMERCIAL COURT

S CI 2011

IN THE MATTER OF WILLMOTT FORESTS LIMITED (RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION) (ACN 063 263 650)

WILLMOTT FORESTS LIMITED (RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION) (ACN 063 263 650) IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE MANAGED INVESTMENT SCHEMES LISTED IN SCHEDULE 2 AND IN ITS CAPACITY AS MANAGER OF THE UNREGISTERED SCHEMES LISTED IN SCHEDULE 3 AND ORS ACCORDING TO SCHEDULE 1 Plaintiffs

CERTIFICATE IDENTIFYING EXHIBIT

Date of document:

13 December 2011

Filed on behalf of:

the Plaintiffs

Prepared by:

ARNOLD BLOCH LEIBLER

Lawvers and Advisers

Level 21

333 Collins Street

MELBOURNE 3000

13 December 2011

Solicitor's Code: 54 DX 38455 Melbourne

Tel: 9229 9999 Fax: 9229 9900 Ref: 011565031

(Kimberley MacKay: kmackay@abl.com.au)

This is the exhibit marked "CDC-12" now produced and shown to CRAIG DAVID CROSBIE at the time of swearing his affidavit on 13 December 2011.

MATTHEW GORDON JACKSON
Amold Bloch Leibler
Level 21, 333 Collins Street
Melbourne 3000

An Australian Legal Practitioner within the meaning of the Legal Profession Act 2004

Before me:

Exhibit "CDC-12"

Compact disc containing electronic copies of all the HVP Lease, the Relationship Agreement, Forestry Property Agreements and the Forestry Management Agreement