IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL AND EQUITY DIVISION COMMERCIAL COURT

S CI 2011

IN THE MATTER OF WILLMOTT FORESTS LIMITED (RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION) (ACN 063 263 650)

WILLMOTT FORESTS LIMITED (RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION) (ACN 063 263 650) IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE MANAGED INVESTMENT SCHEMES LISTED IN SCHEDULE 2 AND IN ITS CAPACITY AS MANAGER OF THE UNREGISTERED SCHEMES LISTED IN SCHEDULE 3 AND ORS ACCORDING TO SCHEDULE 1 **Plaintiffs**

CERTIFICATE IDENTIFYING EXHIBIT

Date of document:

13 December 2011

Filed on behalf of:

the Plaintiffs

Prepared by:

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This is the exhibit marked " Confidential CDC-18" now produced and shown to CRAIG DAVID CROSBIE at the time of swearing his affidavit on 13 December 2011.

MATTHEW GORDON JACKSON Arnold Bloch Leibler Level 21, 333 Collins Street Melbourne 3000 An Australian Legal Practitioner within the meaning of the Legal Profession Act 2004

Before me:

Exhibit "Confidential CDC-18" Preliminary HVP Offer dated 16 February 2011