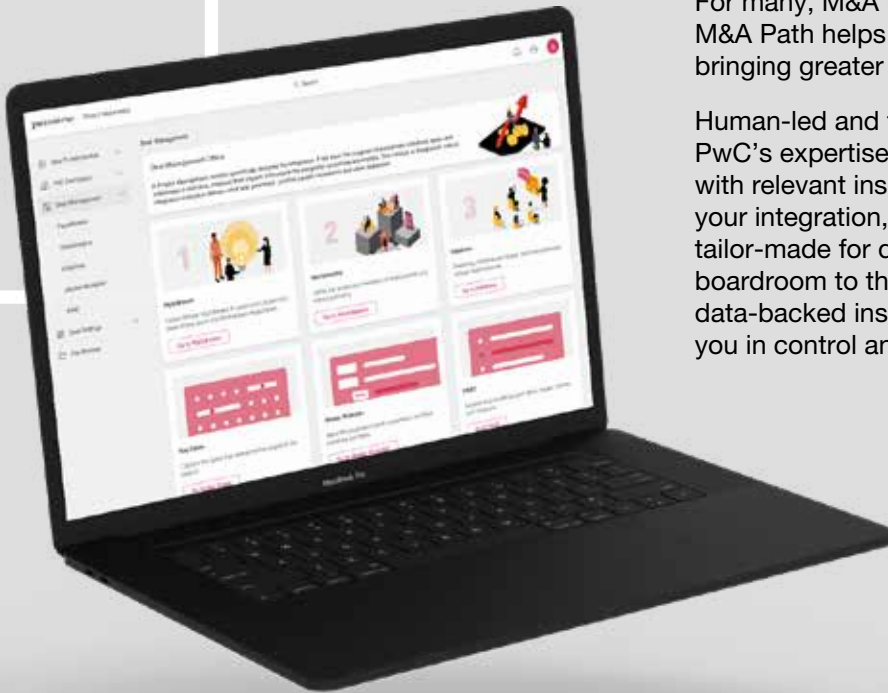


M&A Path

Set the right course and stay on it:
human-led, tech-powered M&A integrations.



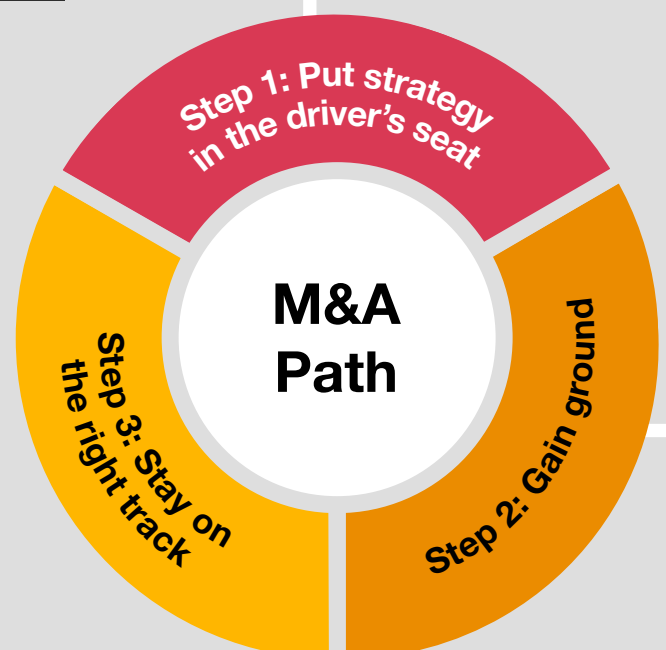
For many, M&A integration remains a challenge. M&A Path helps accelerate your integration journey, bringing greater ease, confidence and peace of mind.

Human-led and tech-powered, our solution combines PwC's expertise with a powerful digital tool. Loaded with relevant insights and information to fast-track your integration, our unique, end-to-end platform is tailor-made for deals and for your acquisition. From boardroom to the battleground – real-time navigation, data-backed insights and customisable views keep you in control and focused on outcomes.

Like a GPS for your integration

Keeping you on the right track. Our platform is the most comprehensive end-to-end digital integration platform in the market. Seamlessly align strategy to execution across four connected deal-specific modules: integration fundamentals, operating model design, program management and project and financial reporting.

Our platform, combined with our people, who are right by your side for the entire integration process, will provide you with superior IP and best practice learnings. That way, you can focus on what matters most: people experience, risk mitigation, and value realisation.



Step 1: Put strategy in the driver's seat

Set your trajectory: our innovative platform assists with the development of a robust strategy, letting you customise your deal levers (including key dates, CPs, and TSA/SPA commitments) to fine-tune how you define, deliver and report on multiple critical paths.

Design the optimal journey: our hypothesis-based approach converts your strategy into a fully aligned implementation path. Wherever you are on your path, your hypotheses act like guardrails, so any changes to scope, activities and targets can always be tracked and aligned back to your original vision.



Step 2: Gain ground

Fast-track your program: Design your program starting with preloaded deal features, including our best practice integration governance model and integration approach; get access to example integration hypotheses, risks, goals and more.

Fuel collaboration: Easy access across business units, workstreams, sub-workstreams and different user types (target, acquirer, other advisors, etc.) via our security-tested, cloud-based platform means you can connect remote teams in real-time with a single playbook.



Step 3: Stay on the right track

Multilayered connectivity: as you progress from design to execution (left to right), and whether you're in the boardroom or on the battleground (top to bottom), each step in the tool digitally informs the next.

Right-sized information: our platform provides the ability to 'zoom in and out', as well as 'click up and down' a logic flow, so users can navigate information at just the right level.

Continuous real-time reporting: keep program and financial reporting on time and on track towards critical milestones and full value-realisation.



Know you're on the right path

Human-led by an Australian team with experience from hundreds of integration projects, and tech-powered by a tool unlike any other, M&A Path gives you everything you need: clarity, control, customisation and the confidence to know you're on the right path.

Get in touch with our Deals Strategy & Operations team for a demo.



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